



Oriental Technologies Investment Limited

澳大利亚东方科技投资有限公司

20 May 2008

Dear Shareholder

After the recent 2007 Annual Report mail out to shareholders of Oriental Technologies Investment Limited (the "Company"), it was realised by the Company that, due to an oversight, final copies of the Auditor's Independence Declaration and Independent Audit Report were inadvertently omitted from the printed Annual Report.

Copies of each of these two documents are now attached.

Whilst the printed and mailed out Annual Report was incomplete, a complete copy was released electronically to the market on 31 March 2008.

After realising the oversight, the Company's Board recognised the benefits from making each Annual Report available electronically on the Company's web-site.

There has been a recent change in Australian legislation permitting the Company to offer the Annual Report electronically by default, instead of printing and mailing a copy to all shareholders. Attached is an election notice describing the alternatives now available for receipt of the Company's Annual Report.

The Company's web-site has been set up and can be found at <http://www.orientech.com.au/>

Please take time to read the enclosed election notice and look at the Company's new web-site.

Ian Morgan
Company Secretary

ABN 13 060 266 248

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32 Martin Place
Sydney NSW 2000
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RSM Bird Cameron Partners

Chartered Accountants

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Auditor's Independence Declaration under section 307C of the Corporations Act 2001 To the Directors of Oriental Technologies Investment Limited and Controlled Entities

I declare that, to the best of my knowledge and belief, during the year ended 31 December 2007 there have been:

- (i) no contraventions of the auditor independence requirements as set out in the Corporations Act 2001 in relation to the audit; and
- (ii) no contraventions of any applicable code of professional conduct in relation to the review.



RSM Bird Cameron Partners
Chartered Accountants



W E Beauman
Partner

Sydney
Dated: 31 March 2008

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scheme approved under
Professional Standards
Legislation

Major Offices in:
Perth, Sydney, Melbourne,
Adelaide and Canberra
ABN 36 965 185 036

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Independent Auditor's Report To the Members of Oriental Technologies Investment Limited

Report on the Financial Report

We have audited the accompanying financial report of Oriental Technologies Investment Limited ("the company") and Oriental Technologies Investment Limited and Controlled entities ("the consolidated entity"), which comprises the balance sheet as at 31 December 2007, and the income statement, statement of changes in equity and cash flow statement for the year ended on that date, a summary of significant accounting policies, other explanatory notes and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the year's end or from time to time during the financial year.

We have also audited the remuneration disclosures contained in the directors' report. As permitted by the Corporations Regulations 2001, the company has disclosed information about the remuneration of directors and executives ("remuneration disclosures"), required by Accounting Standard AASB 124 Related Party Disclosures, under the heading "remuneration report" in pages 6 to 10 of the directors' report and not in the financial report.

Directors' Responsibility for the Financial Report

The directors of the company are responsible for the preparation and fair presentation of the financial report in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the *Corporations Act 2001*. This responsibility includes establishing and maintaining internal control relevant to the preparation and fair presentation of the financial report that is free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances. In Note 2(a), the directors also state, in accordance with Accounting Standard AASB 101 *Presentation of Financial Statements*, that compliance with the Australian equivalents to International Financial Reporting Standards ensures that the financial report, comprising the financial statements and notes, complies with International Financial Reporting Standards.

The directors are also responsible for the remuneration disclosures contained in the directors' report.

Auditor's Responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement. Our responsibility is to also express an opinion on the remuneration disclosures contained in the directors' report based on our audit.

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An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report and the remuneration disclosures contained in the directors' report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of the *Corporations Act 2001*.

Auditor's Opinion

In our opinion:

- (a) the financial report of Oriental Technologies Investment Limited and Oriental Technologies Investment Limited and Controlled Entities is in accordance with the *Corporations Act 2001*, including:
 - (i) giving a true and fair view of the company's and consolidated entity's financial position as at 31 December 2007 and of their performance for the year ended on that date; and
 - (ii) complying with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Corporations Regulations 2001; and
- (b) the financial report also complies with International Financial Reporting Standards as disclosed in Note 2(a).
- (c) In our opinion the remuneration disclosures that are contained in pages 6 to 10 of the directors' report comply with Accounting Standard AASB 124.



RSM Bird Cameron Partners
Chartered Accountants



W E Beuman
Partner

Sydney
Dated: 31 March 2008

Oriental Technologies Investment Ltd

ABN 13060266248

INVESTOR CENTRE
www.investorcentre.com/au

FOR ALL ENQUIRIES CALL:
(within Australia) 1300 850 505
(outside Australia) +61 3 9415 5000

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Facsimile +61 3 9473 2500

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FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



IMPORTANT NOTICE

The default option for receiving your annual report has changed from a printed copy to be via our website. You have the choice of receiving notification about accessing your annual report online or continuing to receive a printed annual report.

MAKE YOUR SELECTION ON THE BACK OF THIS FORM

YOUR
ANNUAL
REPORT

YOUR
CHOICE




Dear valued securityholder

LEGISLATION CHANGE - WHAT THIS MEANS FOR YOU

The Australian Government recently introduced legislation allowing the default option for receiving annual reports to be via a company's website. You will now receive timely, cost effective and greener online annual reports unless you request a printed copy. You can choose to be notified by email when the annual report becomes available on our website at www.orientech.com.au

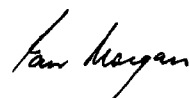
Otherwise this information will be provided in your AGM mail pack. All other securityholder communications will continue to be sent to you by post.

WHAT ARE YOUR OPTIONS?

- OPTION 1**  Elect to receive email notification when your annual report becomes available online.
- OPTION 2**  Elect to continue receiving, free of charge, a printed copy of the annual report.
-  If you take no action, information on accessing your online annual report will be provided in your AGM mail pack.

If you have any questions about this form please contact an investor services representative on 1300 850 505.

Yours sincerely



Ian Morgan
Company Secretary

